

Baltic Nature Tourism and the UK Market from Insights to the Future Perspectives

12th of November@ Annas koku skola





Central Baltic Programme











Eesti Loodusturismi Ühing



Who we are

Consortium comprising **over 120** individual nature and outdoor specialists across Latvia and Estonia.

The platform is part of the NAT-TOUR-EXPO project, designed to promote the collaboration of Baltic nature tourism companies on the UK tourism market.





Central Baltic Programme

NAT-TOUR-EXPO





Latvian and Estonian Nature tourism associations, Latvian and Estonian Rural tourism organization.





balticnaturetourism.com



Who we are

113

SME TOGETHER IN THE PLATFORM:

Estonia: 51

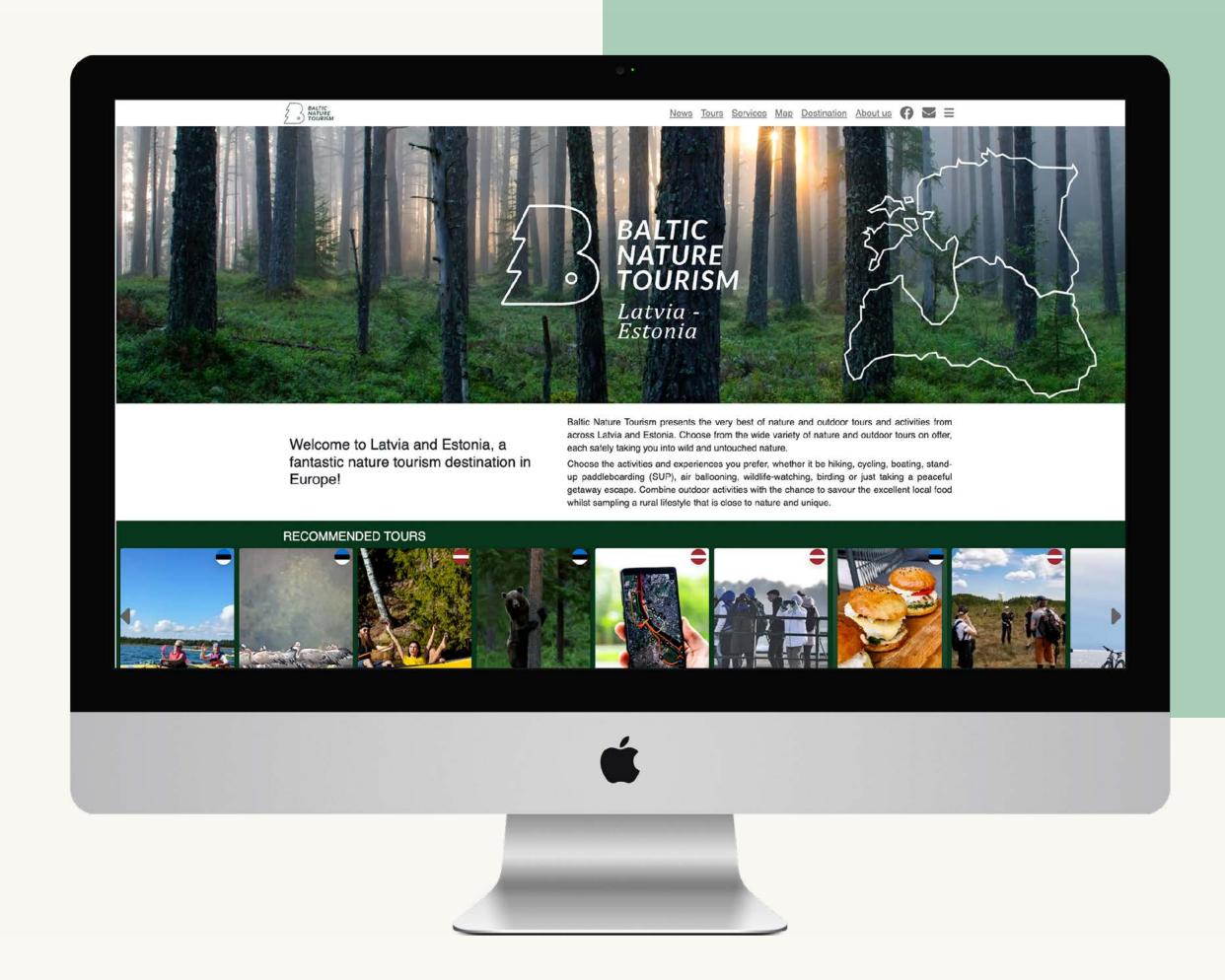
Latvia: 62

256

NATURE TOURISM PRODUCTS:

Estonia: 145

Latvia: 111



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Activities during the past 3 years

- 1 Familiarization (FAM) trips in LV/EE
- 2 Trade events and exhibitions in UK and Europe
- Promotional events at the Latvian Embassy
- Baltic Nature Tourism roadshow Manchester and Edinburgh
- 5 Workshops and seminars in EE/LV
- 6 Partner meetings involving SMEs in LV/EE
- 7 Study trips and experience exchanges in FIN











FAM Trips



feedback

My impressions were wholly positive. Latvia seems a charming destination for the visitor, and its small size means you can pack a lot into just a few days.

All our activities were of an extremely high standard, enhanced by the quality of our guides.

Mike Unwin / Autumn 2025





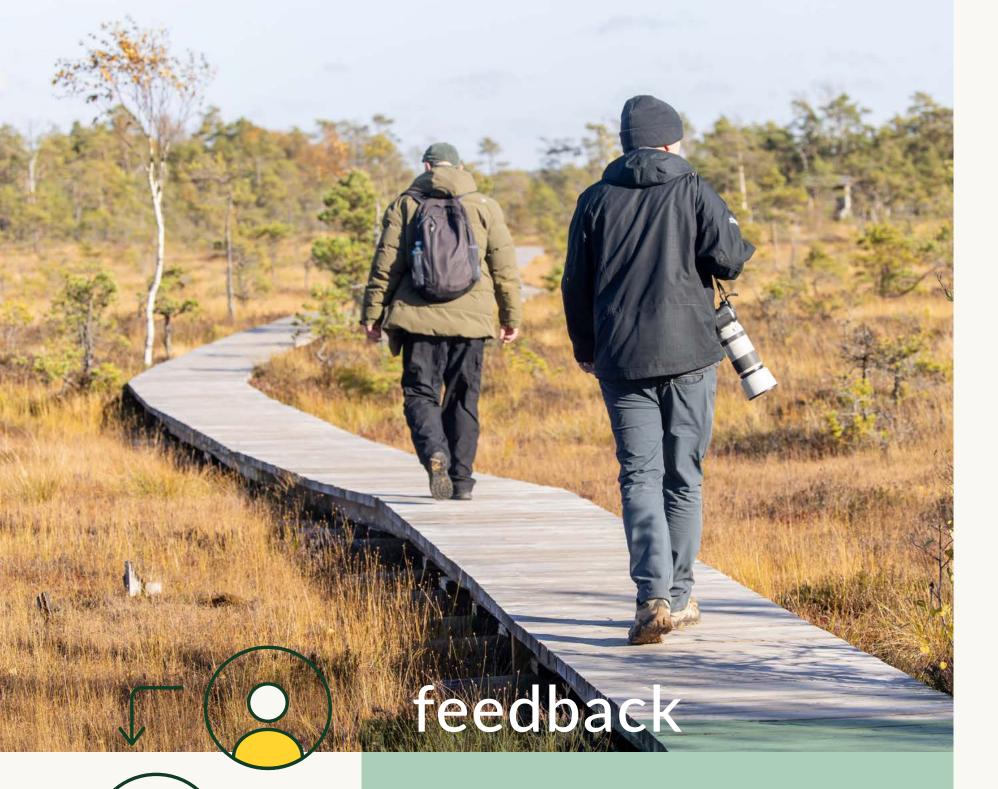
What did you like best about the visit? What surprised?

The Pirts was a revelation.
I approached with caution,
but was amazed what a great
experience it was. Michael James
Weedon / Autumn 2025

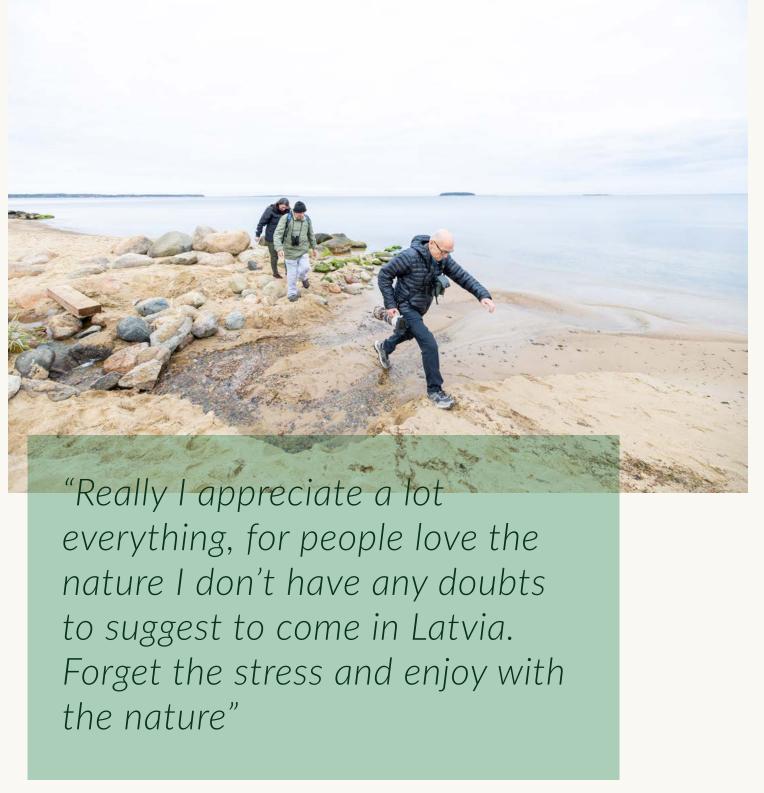
Quality of wildlife watching fascilities. Tom Cadwallender / Autumn 2025

The landscape and focus on Wellness. Emma Sowden / Autumn 2025





"The tour helped my understand why a person should visit Latvia, not just a city break to Riga, but to stay additional days and experience the countryside. The tour showed me how easy it is to travel around the country. It is a pleasant, easy accessible county, which I am happy to promote to my clients."







feedback

For which target audience and which Latvian tourism products would be most suitable?

The Latvian experience would work well for active families as it is easy to get around and all the hotels seemed to be well set up for children. I think the price point is quite reasonable which would make it affordable for a family trip. Children would love the husky experience and in warmer weather the lakes and rivers for kayaking and swimming as well as the easier forest walks

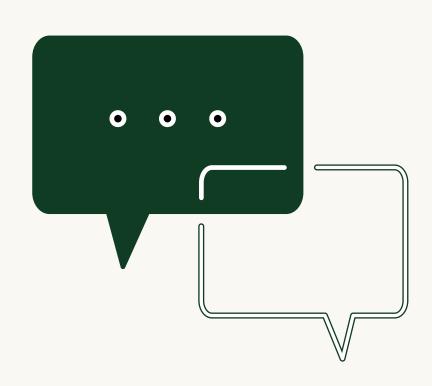




It would be great promoting Latvia to the younger and active audience. Also 30-60 demographic with a "curious mind". Mixed activities and wildlife watching seems like the potentially point of promted experience.



Findings from tour operator reviews



Positive observations:

- Ease of travel: Latvia is convenient to explore due to developed infrastructure and good accessibility of destinations.
- Communication: Hosts and guides communicate clearly in English and provide relevant information about services, locations, and activities.
- Hospitality and care: Visitors note attentive service and a welcoming attitude.
- Food quality: Meals are exceptionally good, consistently fresh, and based on seasonal ingredients.
- Engagement: Hosts demonstrate commitment to their work and to providing a positive visitor experience.
- Expertise: Guides and hosts show practical knowledge in their areas, such as birdwatching or the use of local natural products.

Conclusion:

Representatives from the UK tourism sector highlight reliable service, local hospitality, and a diverse countryside experience as key strengths of Baltic nature tourism.



Trade events





Bird Fair



London World Travel Market

Roadshow - Manchester, Edinburgh









Events at the Embassy of the Republic of Latvia









Workshops and seminars











Upcoming workshops in London, November 2025





Baltic Nature tourism presentation event in London 26.11.

Partner's meetings





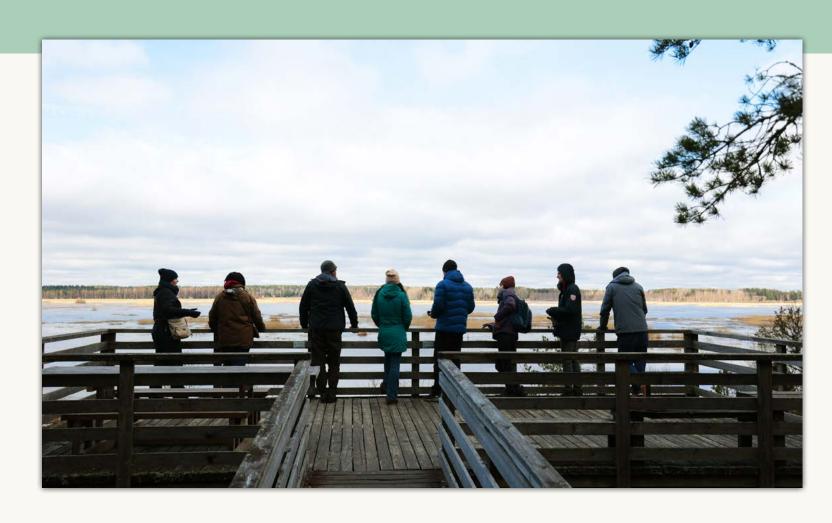








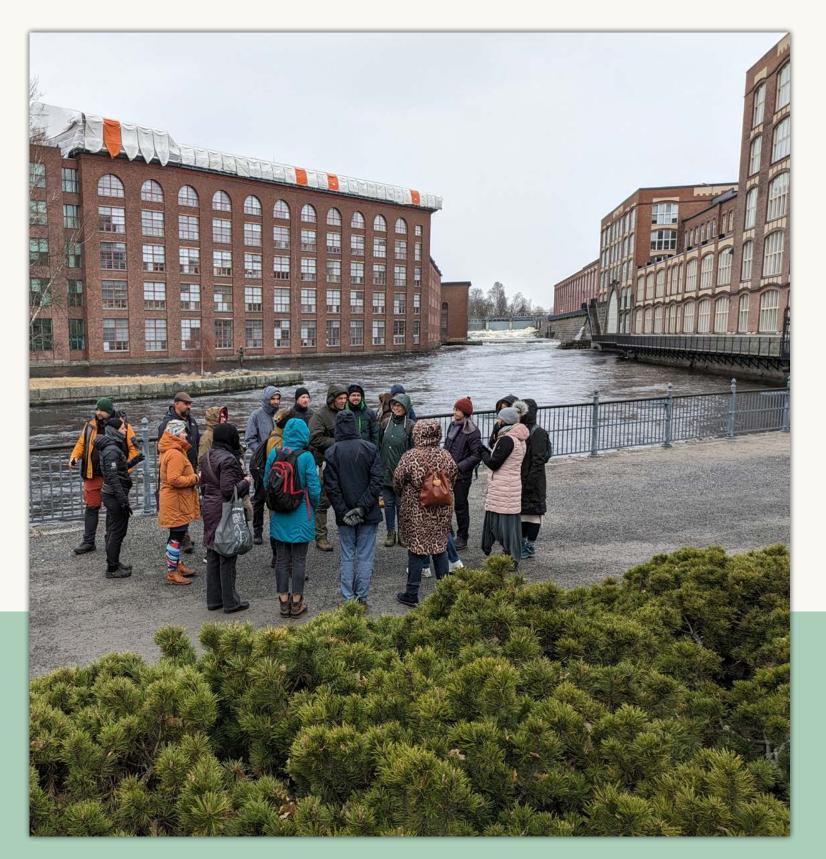
Study trips in Estonia, Latvia, Finland





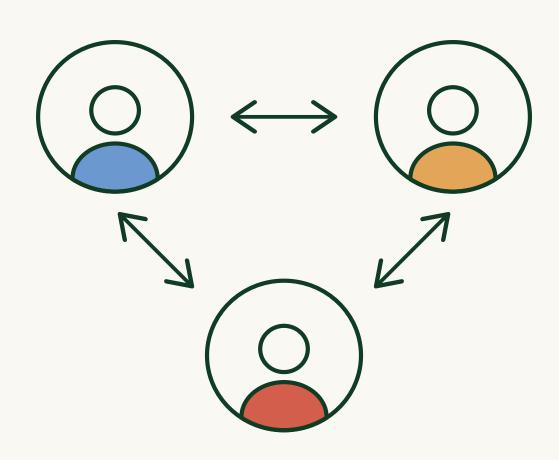








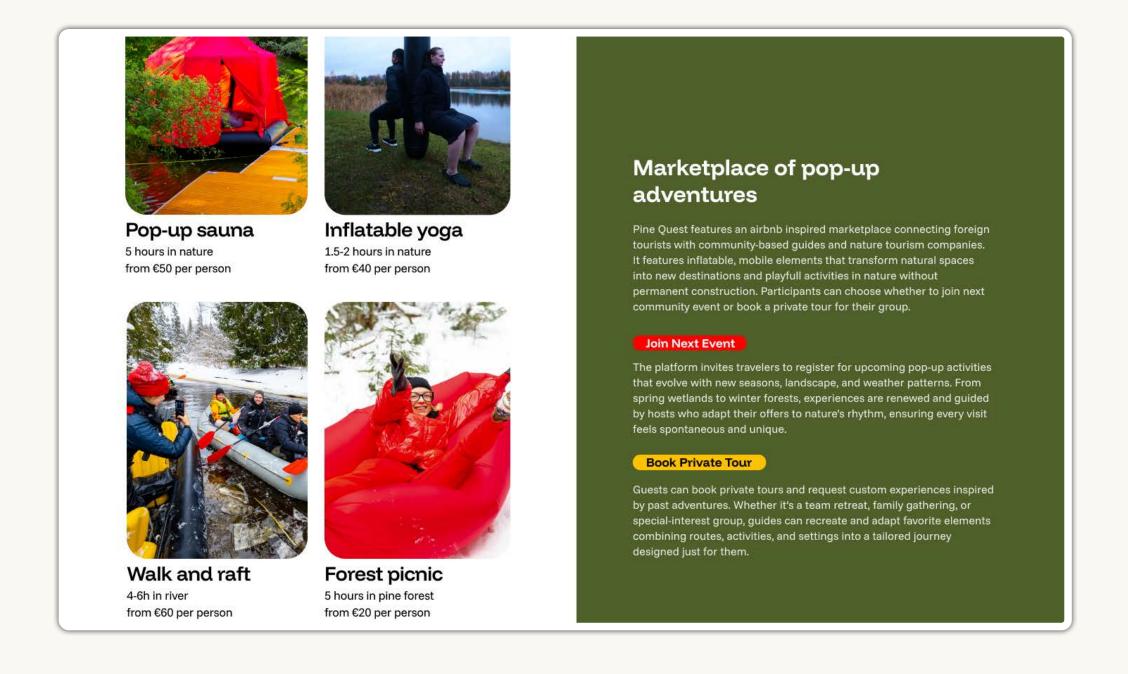
Challenges in collaboration between nature tourism entrepreneurs, accommodations, and catering providers:



- INFORMATION: Easily accessible information about accommodations and catering providers, such as in Facebook groups, is often lacking.
- **FLEXIBILITY:** Difficulty establishing year-round partnerships due to summer season rejections caused by high demand.
- CATERING: Adequate catering options are needed, such as campfire soup instead of banquet-style meals. Many caterers only offer standard banquet menus.
- HOT TUB WATER TEMPERATURE: Frequently either too hot or too cold, failing to meet guests' expectations.

- HOST REJECTIONS: Hosts may refuse collaboration due to past negative experiences with individual kayakers, misunderstanding the difference between those and organized groups led by nature tourism operators.
- TRUST: Building trust is essential. Finding local contacts who can vouch for the reliability of nature tourism operators opens doors for new partnerships and enables spontaneous arrangements.
- **PRICING:** Prices and hospitality are often more favorable in areas further away from Riga.

Future of the project and the next initiatives



Website www.balticnaturetourism.com maintenance and updates:

Lauku Celotajs (Baltic Country Holidays) and project partners will continue maintaining the balticnaturetourism.com website to ensure ongoing visibility and accessibility.

Ongoing cooperation network:

The Latvian Nature Tourism Association is currently implementing the export project "Nature and Active Tourism Cooperation Network."

The initiative focuses on expanding exports to the UK, Europe, and global markets.

• Involvement of entrepreneurs:

Nature tourism entrepreneurs from Latvia can apply to be involved as partners and suppliers in promoting and delivering the newly developed nature tourism export products within this cooperation network.



Ride and Hike

Ride and Hike experiences connect urban life with the outdoors through cycling and e-mobility. Shaped by the contours of Latvia's landscapes our routes make the journey part of the adventure featuring selected rest stops, wc, charging infrastructure, local cafes and restaurants.



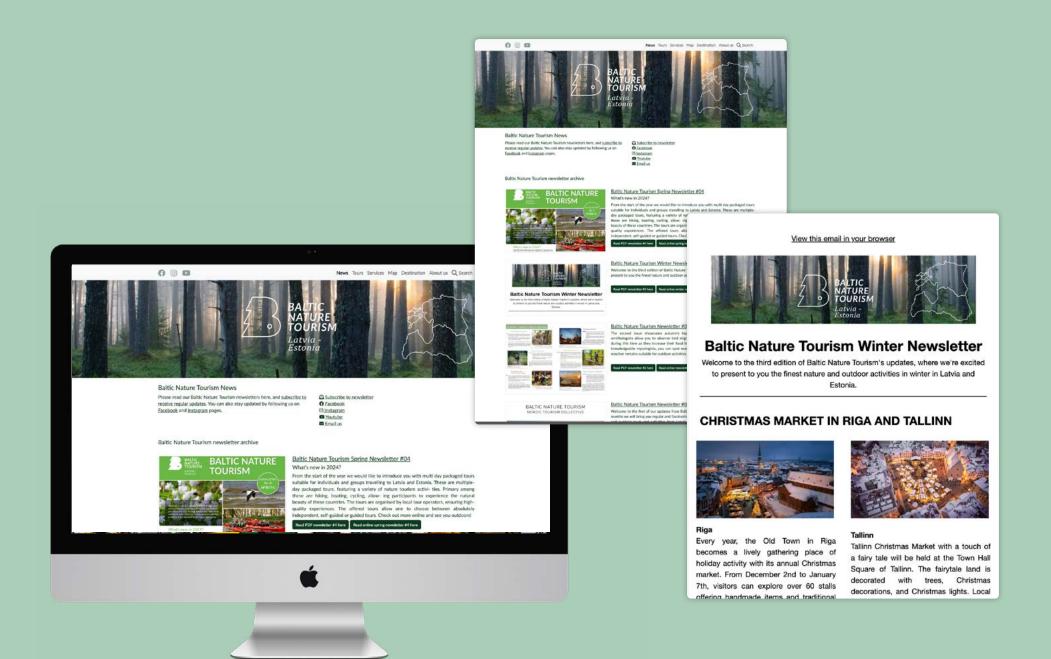
Urban routes are designed around partner destinations, including bicycle and e-mobility rental points and nearby attractions. They are dynamically updated for guided tours, adapting to traffic, city events, and weather to ensure a smooth, enjoyable, and flexible journey through the urban landscape.



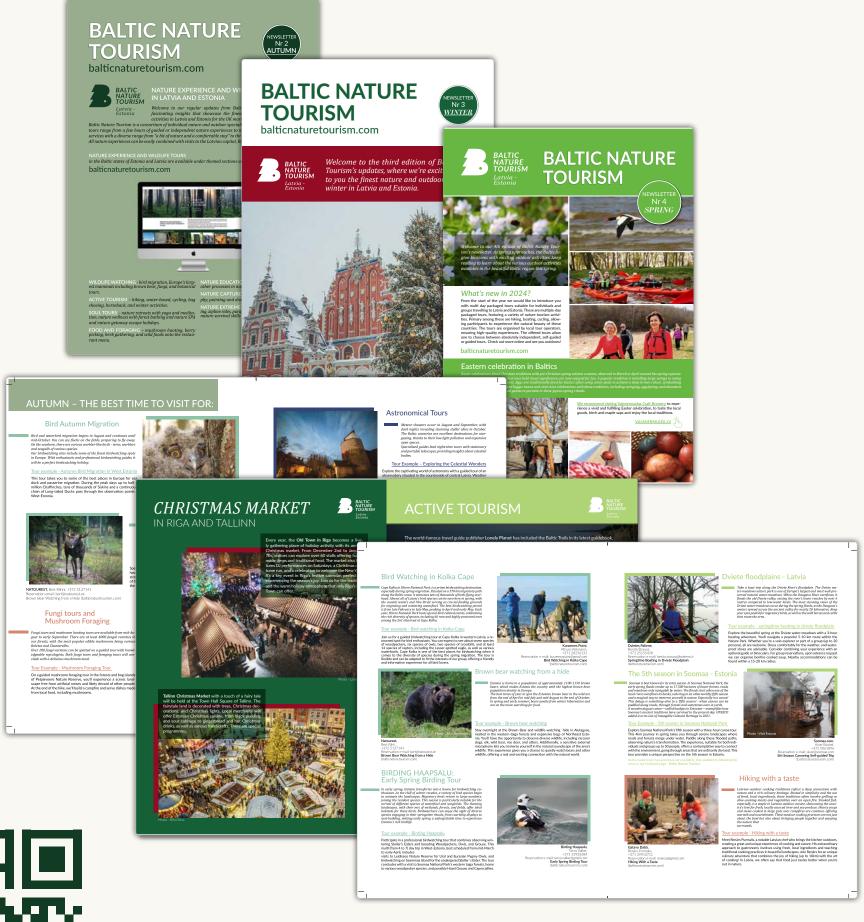
Circular hiking trails with distinctive shapes highlight the best seasonal natural features while avoiding overcrowded areas. Each route offers adaptable difficulty levels and numerous photo opportunities, ensuring an engaging and balanced outdoor experience for every visitor.



Baltic Nature Tourism seasonal News



balticnaturetourism.com



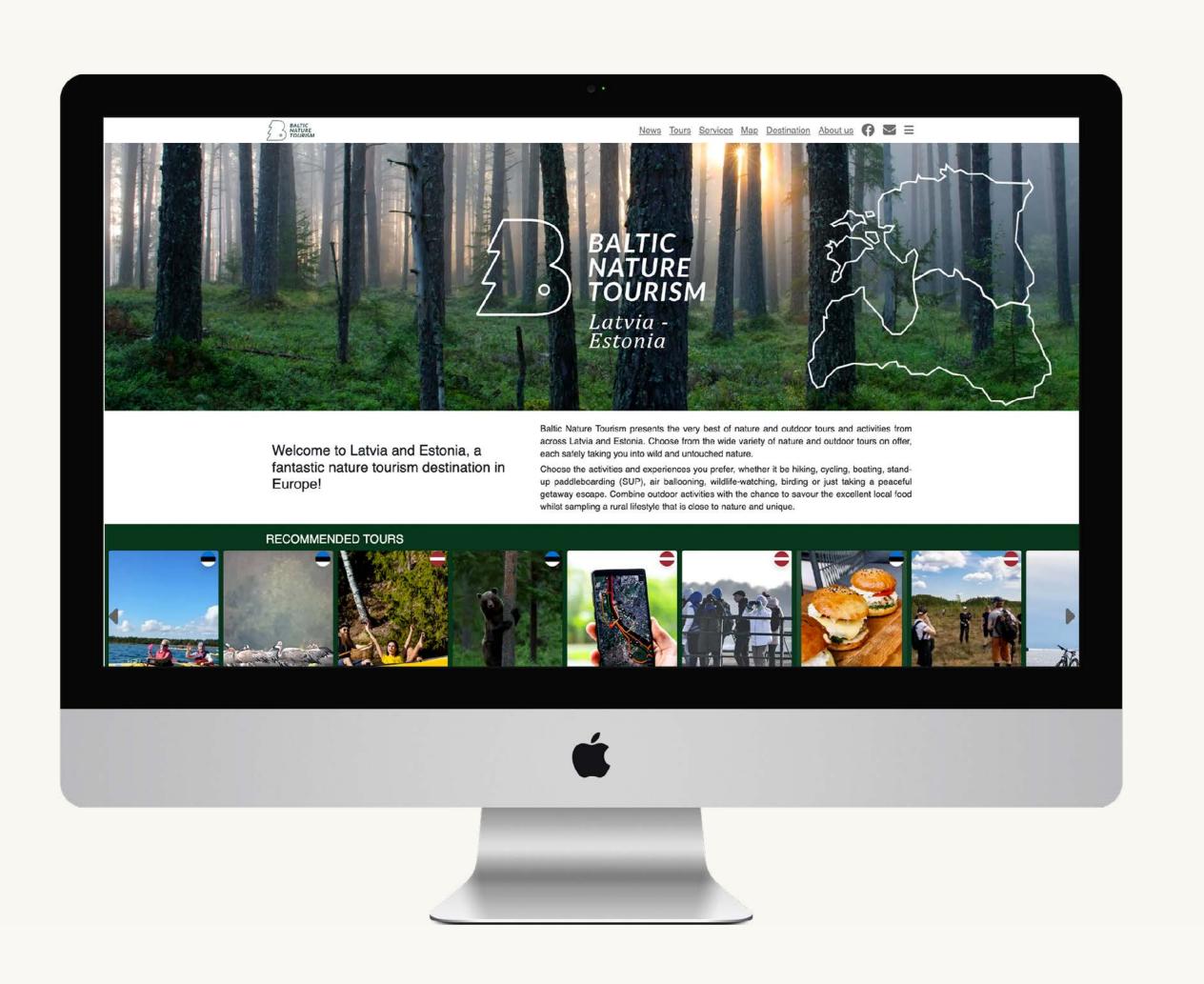


Sign up now!



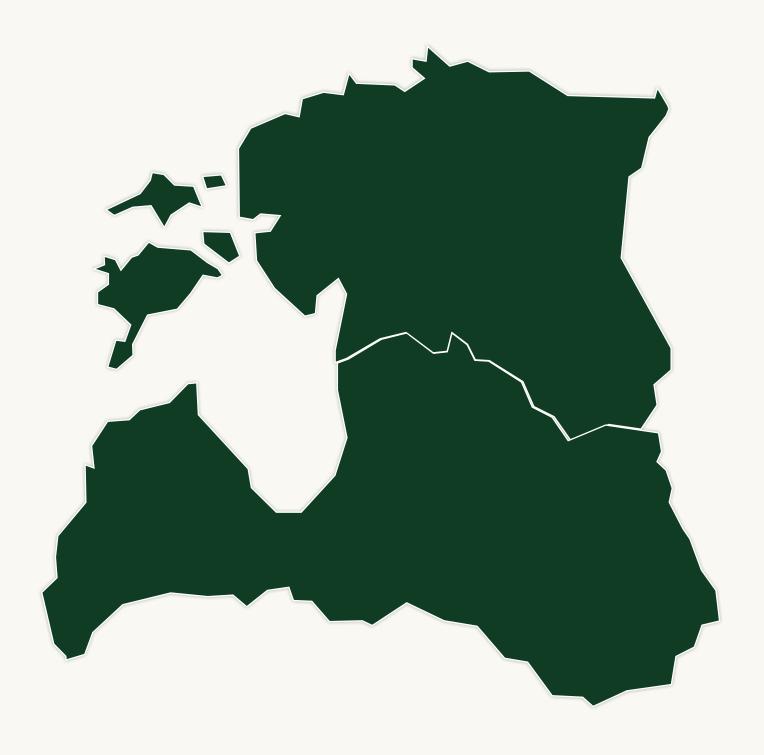
Products and services





balticnaturetourism.com

Cross-border collaboration examples between Latvian and Estonian SMEs



- Cooperation often begins through
 Facebook contacts and informal requests
- Growing collaboration between Latvian and Estonian nature tourism companies for package tours specifically for export markets
- Cycling tour and rental partnerships
- Pop-up dining collaborations









Number of products by type



WATER ACTIVITIES

SOUL TOURS

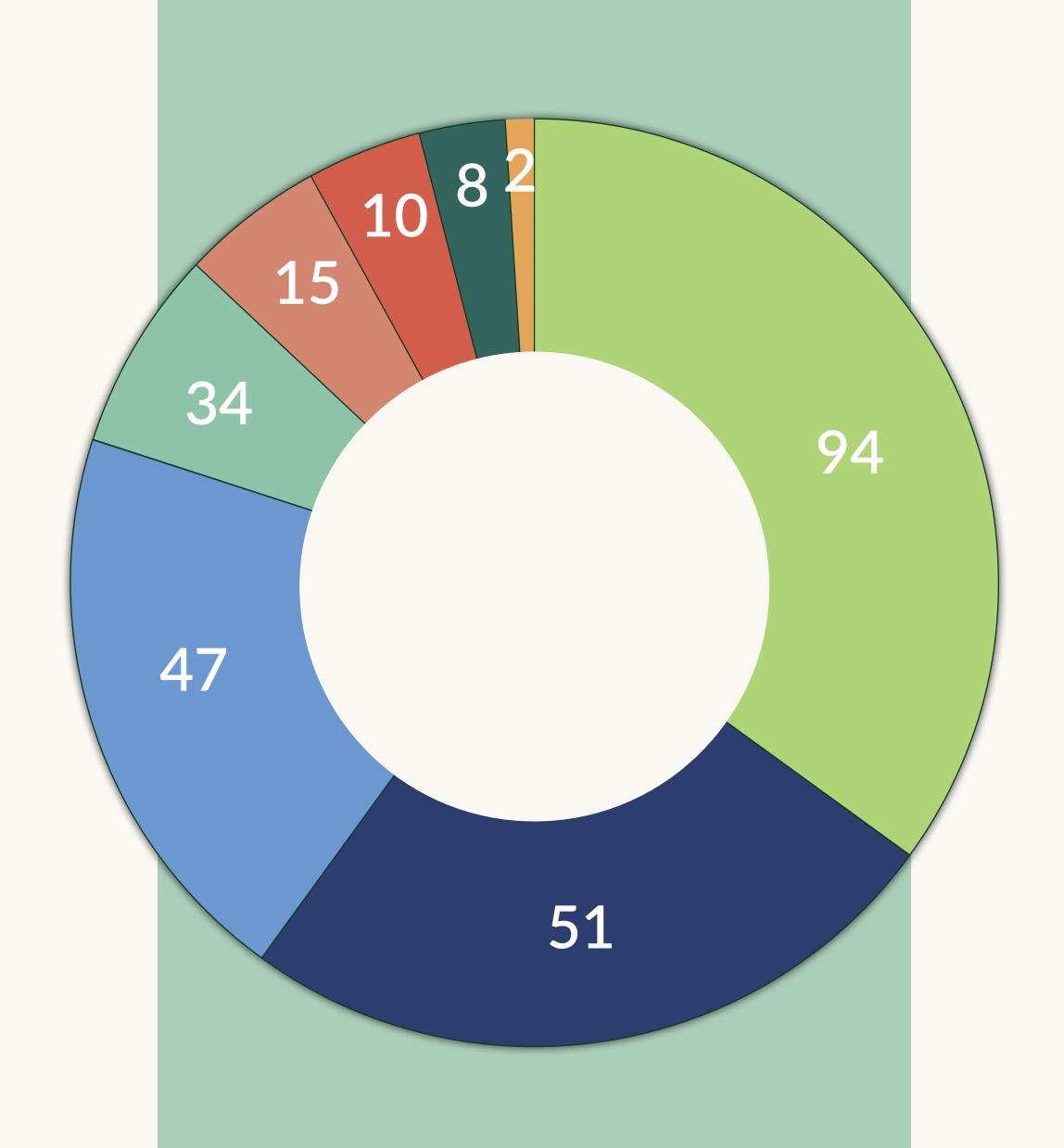
WILDLIFE WATCHING







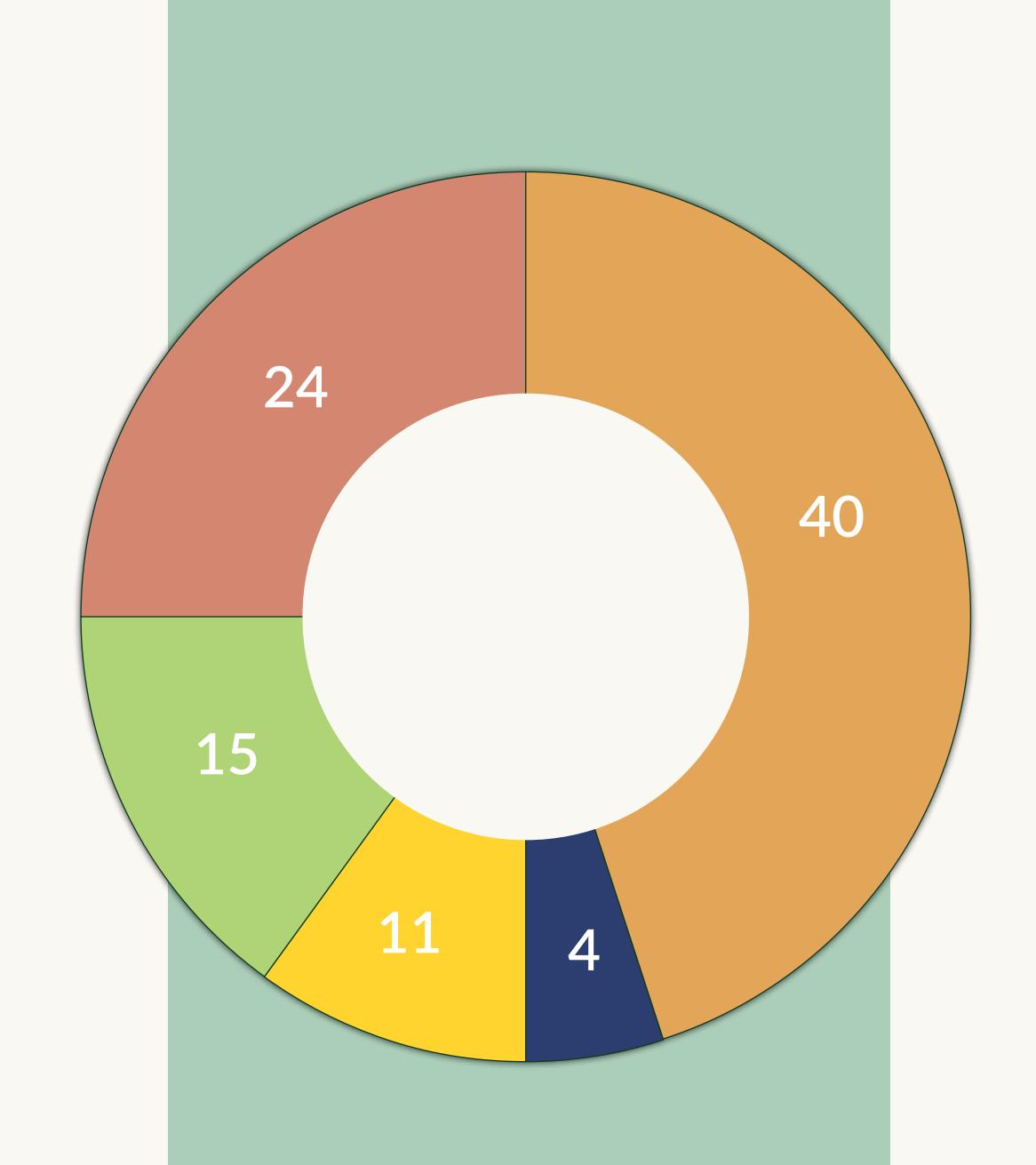






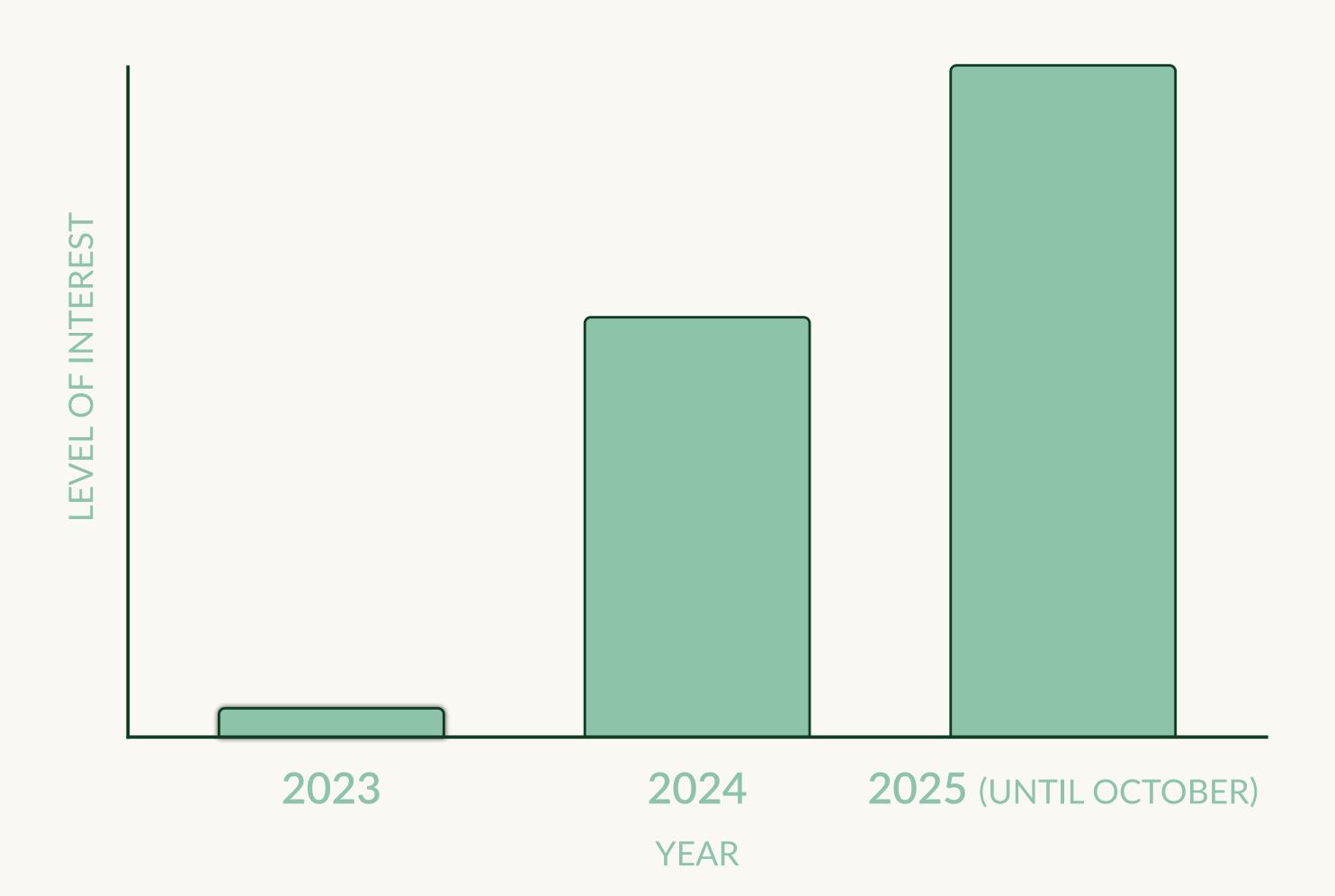
Active tourism subcategory data

- 40 HIKING AND WALKING
- 24 WINTER ACTIVITIES
- 15 CYCLING
- 11 BOGSHOE HIKING
- 4 HORSE BACK TOURS





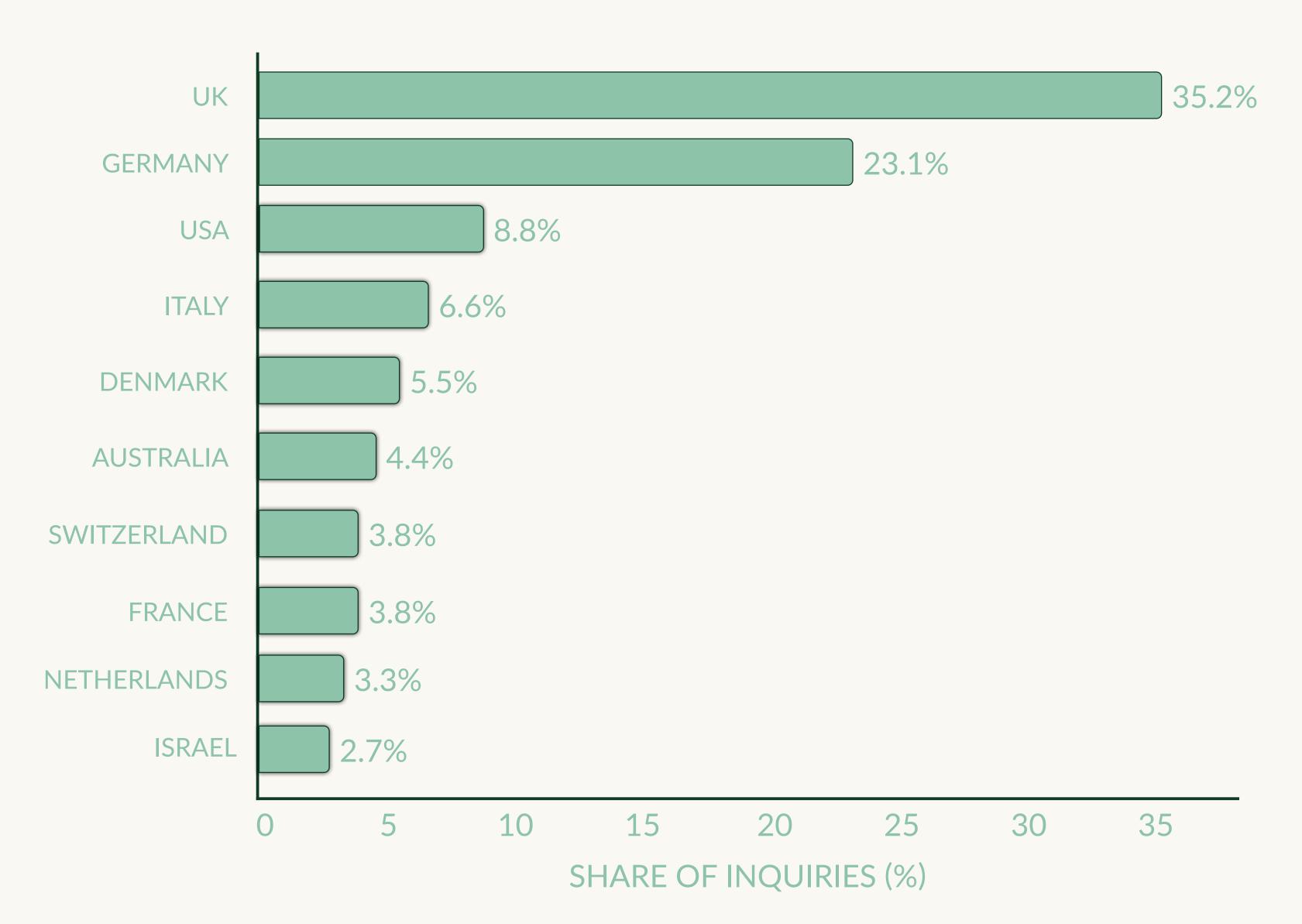
Growth in Received Requests (2023-2025)





Tourist inquiries per country

Top 10 Countries by Share of Inquiries





Most Requested Activity Types

ACTIVE TOURISM

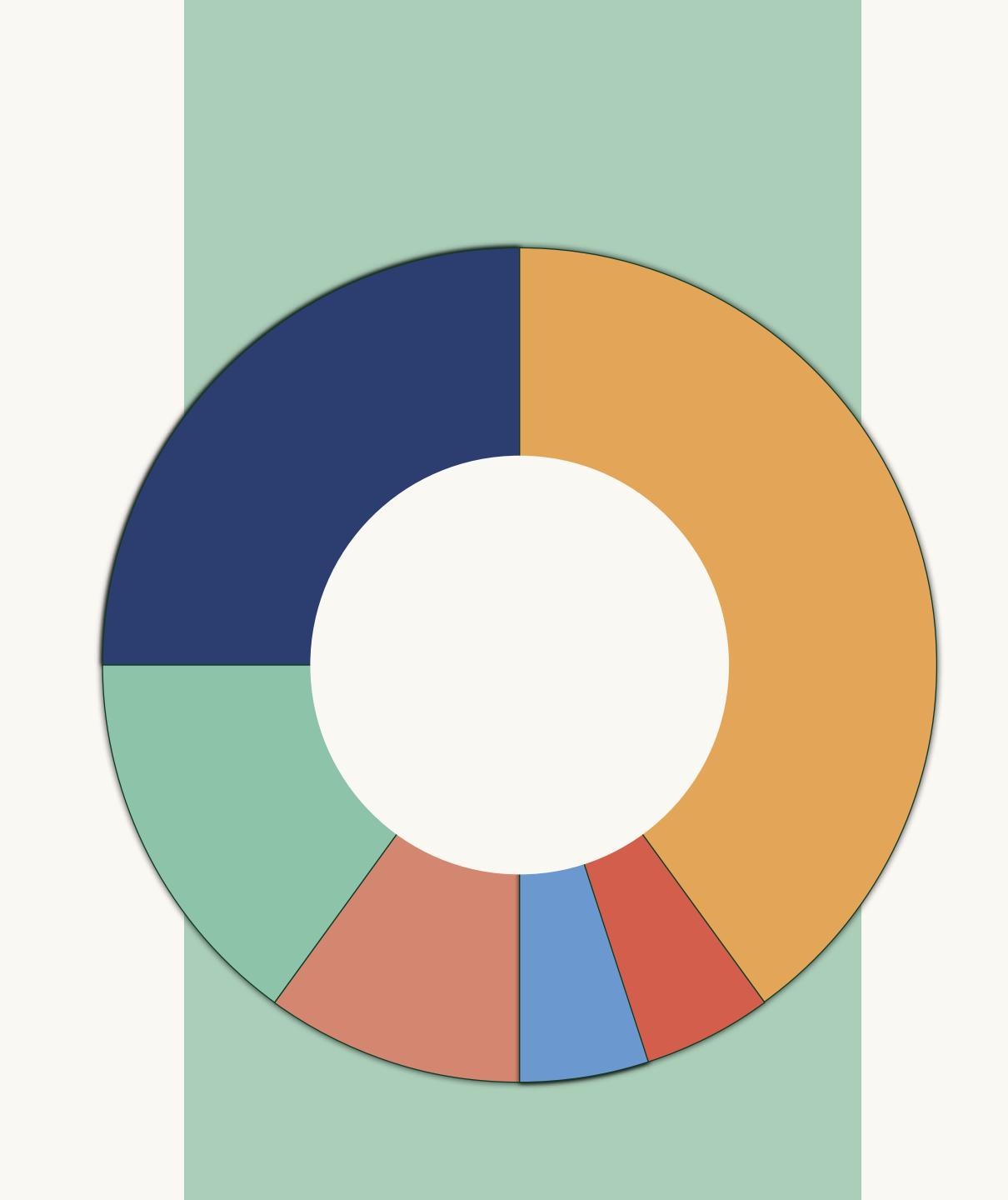
WATER TOURISM

WILDLIFE WATCHING

FOOD AND FORAGING

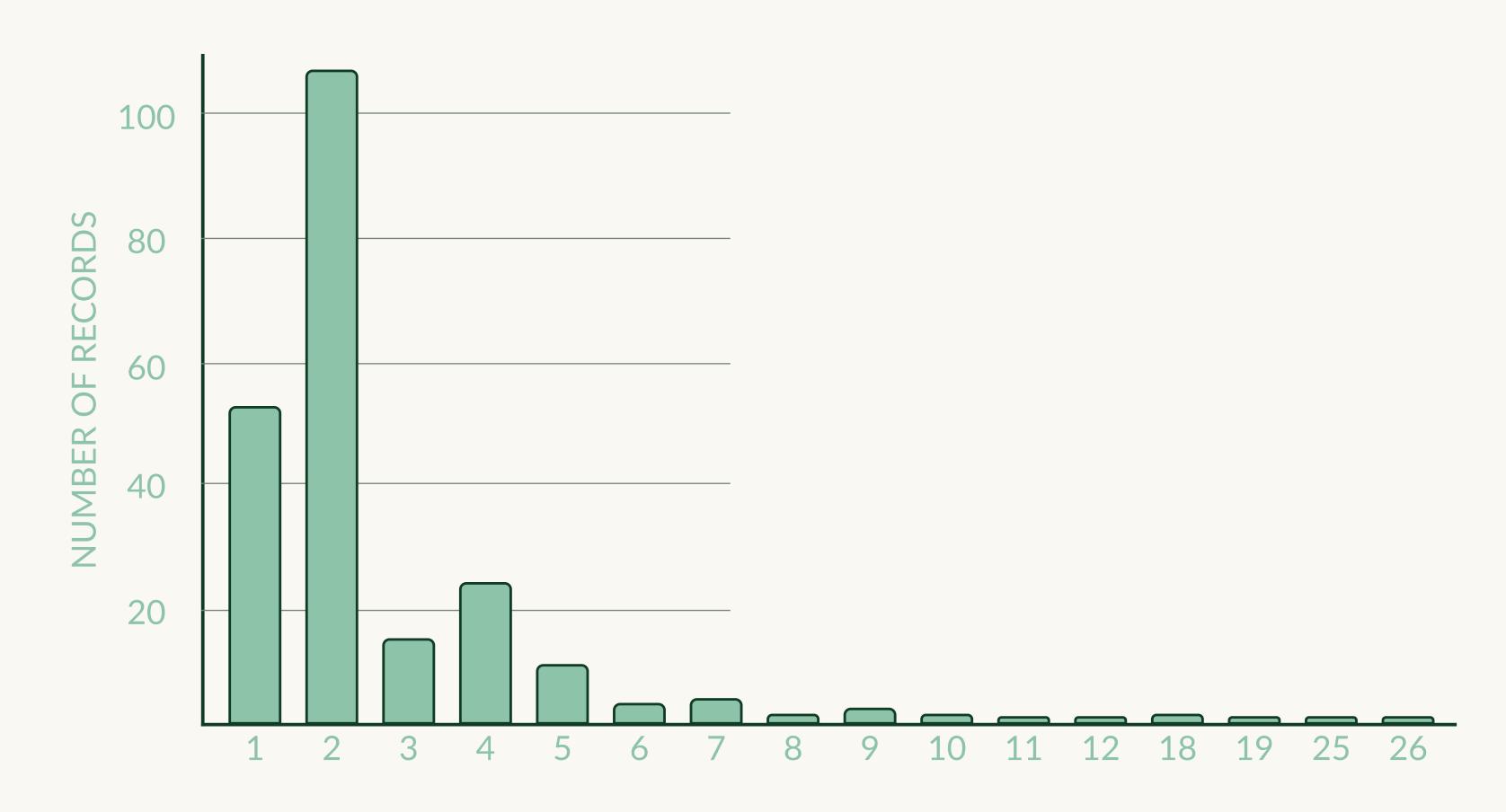
SOUL TOURS

EXTREME TOURISM



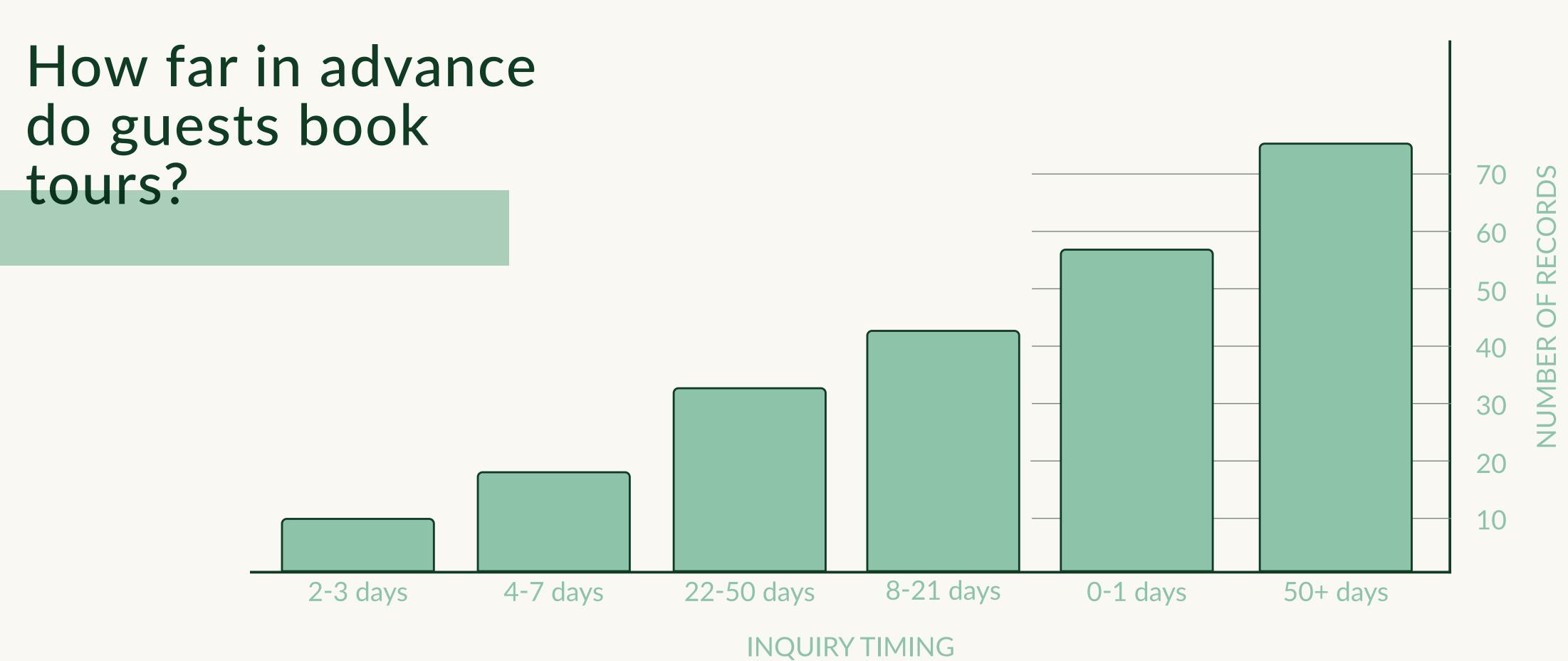


Number of participants



NUMBER OF PARTICIPANTS







Tour duration per requests

